
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): February 22, 2007

Hanesbrands Inc.

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction
of incorporation)

001-32891
(Commission File Number)

20-3552316
(IRS Employer
Identification No.)

**1000 East Hanes Mill Road
Winston-Salem, NC**
(Address of principal
executive offices)

27105
(Zip Code)

Registrant's telephone number, including area code: (336) 519-4400

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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TABLE OF CONTENTS

- Item 1.01. Entry Into a Material Definitive Agreement
 - Item 9.01. Financial Statements and Exhibits
-

Item 1.01. Entry Into a Material Definitive Agreement

On February 22, 2007, Hanesbrands Inc. (“Hanesbrands”) entered into a First Amendment (the “First Amendment”) to the First Lien Credit Agreement dated as of September 5, 2006 among Hanesbrands, the various financial institutions and other persons from time to time party hereto (the “Lenders”), HSBC Bank USA, National Association, Lasalle Bank National Association and Barclays Bank PLC, as the co-documentation agents, Merrill Lynch, Pierce, Fenner & Smith Incorporated and Morgan Stanley Senior Funding, Inc., as the co-syndication agents, Citicorp USA, Inc., as the administrative agent (in such capacity, the “Administrative Agent”), Citibank, N.A., as the collateral agent, and Merrill Lynch, Pierce, Fenner & Smith Incorporated and Morgan Stanley Senior Funding, Inc., as the joint lead arrangers and joint bookrunners (the “Senior Secured Credit Facility”).

Pursuant to the First Amendment, the “applicable margin” with respect to the \$1.4 billion Term B loan facility (the “Term B Loan Facility”) that comprises a part of the Senior Secured Credit Facility was reduced from 2.25% to 1.75% with respect to loans maintained as “LIBO loans,” and from 1.25% to 0.75% with respect to loans maintained as “Base Rate loans.” At Hanesbrands’ option, borrowings under the Senior Secured Credit Facility may be maintained from time to time as (a) Base Rate loans, which bear interest at the higher of (i) 1/2 of 1% in excess of the federal funds rate and (ii) the rate published in the Wall Street Journal as the “prime rate” (or equivalent), in each case in effect from time to time, plus the applicable margin in effect from time to time, or (b) LIBO loans, which shall bear interest at the LIBO Rate (as defined in the Senior Secured Credit Facility and adjusted for maximum reserves), as determined by the Administrative Agent for the respective interest period plus the applicable margin in effect from time to time.

The First Amendment also provides that in the event that, prior to February 22, 2008, Hanesbrands: (i) incurs a new tranche of replacement loans constituting obligations under the Senior Secured Credit Facility having an effective interest rate margin less than the applicable margin for loans pursuant to the Term B Loan Facility (“Term B Loans”), the proceeds of which are used to repay or return, in whole or in part, principal of the outstanding Term B Loans, (ii) consummates any other amendment to the Senior Secured Credit Facility that reduces the applicable margin for the Term B Loans, or (iii) incurs additional Term B loans having an effective interest rate margin less than the applicable margin for Term B Loans, the proceeds of which are used in whole or in part to prepay or repay outstanding Term B Loans, then in any such case, Hanesbrands will pay to the Administrative Agent, for the ratable account of each Lender with outstanding Term B Loans, a fee in an amount equal to 1.0% of the aggregate principal amount of all Term B Loans being replaced on such date immediately prior to the effectiveness of such transaction.

Item 9.01. Financial Statements and Exhibits

Exhibit No.	Description
10.1	First Amendment dated February 22, 2007 to the First Lien Credit Agreement dated as of September 5, 2006 among Hanesbrands Inc., the various financial institutions and other persons from time to time party hereto, HSBC Bank USA, National Association, Lasalle Bank National Association and Barclays Bank PLC, as the co-documentation agents, Merrill Lynch, Pierce, Fenner & Smith Incorporated and Morgan Stanley Senior Funding, Inc., as the co-syndication agents, Citicorp USA, Inc., as the administrative agent, Citibank, N.A., as the collateral agent, and Merrill Lynch, Pierce, Fenner & Smith Incorporated and Morgan Stanley Senior Funding, Inc., as the joint lead arrangers and joint bookrunners (the “Senior Secured Credit Facility”), among Hanesbrands Inc. and the Lenders (as that term is defined in the Senior Secured Credit Facility).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

February 28, 2007

HANESBRANDS INC.

By: /s/ Joia M. Johnson
Joia M. Johnson
Executive Vice President, General Counsel
and Corporate Secretary

FIRST AMENDMENT

THIS FIRST AMENDMENT, dated as of February 22, 2007 (this "Amendment"), is to the Existing Credit Agreement (as defined below) and is made by HANESBRANDS INC., a Maryland corporation (the "Borrower"), and the Lenders (as defined in the Credit Agreement referred to below) party hereto.

WITNESSETH:

WHEREAS, the Borrower, the Lenders, Citicorp USA, Inc., as the Administrative Agent and Citibank, N.A., as the Collateral Agent, are all parties to the First Lien Credit Agreement, dated as of September 5, 2006 (as amended or otherwise modified prior to the date hereof, the "Existing Credit Agreement", and as amended by this Amendment and as the same may be further amended, supplemented, amended and restated or otherwise modified from time to time, the "Credit Agreement"); and

WHEREAS, the Borrower has requested that the Lenders amend certain provisions of the Existing Credit Agreement and the Lenders are willing, on the terms and subject to the conditions hereinafter set forth, to modify the Existing Credit Agreement as set forth below;

NOW, THEREFORE, the parties hereto hereby covenant and agree as follows:

ARTICLE I

DEFINITIONS

SECTION 1.1. Certain Definitions. The following terms when used in this Amendment shall have the following meanings (such meanings to be equally applicable to the singular and plural forms thereof):

"Amendment" is defined in the preamble.

"Borrower" is defined in the preamble.

"Credit Agreement" is defined in the first recital.

"Existing Credit Agreement" is defined in the first recital.

"First Amendment Effective Date" is defined in Article III.

SECTION 1.2. Other Definitions. Terms for which meanings are provided in the Credit Agreement are, unless otherwise defined herein or the context otherwise requires, used in this Amendment with such meanings.

ARTICLE II

AMENDMENTS TO CREDIT AGREEMENT

Effective on (and subject to the occurrence of) the First Amendment Effective Date, the provisions of the Existing Credit Agreement referred to below are hereby amended in accordance with this Article II. Except as expressly so amended, the Existing Credit Agreement shall continue in full force and effect in accordance with its terms.

SECTION 2.1. Amendment to Article I. Article I of the Existing Credit Agreement is hereby amended as follows:

(a) Section 1.1 of the Existing Credit Agreement is hereby amended by inserting the following definitions in the appropriate alphabetical order:

“First Amendment” means the First Amendment to this Agreement, dated as of February 22, 2007, among the Borrower and the Lenders party thereto.

“First Amendment Effective Date” shall have the meaning provided in the First Amendment.

“Repricing Transaction” shall mean (a) the incurrence by the Borrower or any Subsidiary thereof of a new tranche of replacement loans constituting Obligations under this Agreement (including by way of conversion of the Term B Loans into any such new tranche of replacement loans) (i) having an effective interest rate margin that is less than the Applicable Margin for the Term B Loans (with the comparative determinations of such margins to be made by the Administrative Agent and to be made after taking account of all upfront or similar fees or original issue discount (amortized over the life of such tranche of replacement loans) payable to all Lenders providing such replacement loans, but exclusive of any arrangement, structuring or other fees payable in connection therewith that are not shared with all Lenders providing such tranche of replacement loans (collectively, the “Repricing Calculation”)) and (ii) the proceeds of which are used to repay or return, in whole or in part, principal of the outstanding Term B Loans (it being understood that a conversion of Term B Loans into any such new tranche of replacement term loans shall constitute a repayment of principal of outstanding Term B Loans), (b) the consummation of any other amendment to this Agreement (other than the First Amendment) that reduces the Applicable Margin for the Term B Loans (as determined pursuant to the Repricing Calculation), or (c) the incurrence by the Borrower or any Subsidiary thereof of additional term B loans (i) having an effective interest rate margin that is less than the Applicable Margin for the Term B Loans (as determined pursuant to the Repricing Calculation) and (ii) the proceeds of which are used in whole or in part to prepay or repay outstanding Term B Loans. Any such determination by the

Administrative Agent of a Repricing Calculation as contemplated in this definition shall be conclusive and binding on all Lenders holding the Term B Loans absent manifest error.

(b) Clause (i) of the definition of “Applicable Margin” is amended to read in its entirety as follows:

“(i) in the case of Term B Loans maintained as (A) LIBO RATE Loans, a percentage per annum equal to 1.75% and (B) Base Rate Loans, a percentage per annum equal to .75%, and”

SECTION 2.2. Amendment to Article III. Article III of the Existing Credit Agreement is hereby amended as follows:

(a) Section 3.1.1 of the Existing Credit Agreement is hereby amended as follows:

(i) The proviso to clause (a)(i) of Section 3.1.1 of the Existing Credit Agreement is hereby amended by (i) deleting the word “and” that occurs before clause (C) thereof and (ii) inserting the following after clause (C) thereof:

“; and (D) any prepayment of Term B Loans pursuant to this Section 3.1.1 made prior to the first anniversary of the First Amendment Effective Date in connection with a Repricing Transaction shall be subject to the fee described in Section 3.3.4”;

(ii) The last sentence of Section 3.1.1 of the Existing Credit Agreement is hereby amended by inserting the text “or clause (a)(i)(D) of Section 3.1.1” at the end thereof.

(b) Article III of the Existing Credit Agreement is hereby further amended by inserting the following new Section 3.3.4 at the end thereof:

“SECTION 3.3.4. Repricing Prepayment Premium. In the event a Repricing Transaction is proposed to be consummated prior to the first anniversary of the First Amendment Effective Date, the Borrower shall promptly notify the Administrative Agent and will provide such information as the Administrative Agent may reasonably require to enable the Administrative Agent to effect the Repricing Calculation. The Administrative Agent will then provide the results of the initial Repricing Calculation to the Borrower for review, which initial Repricing Calculation will become the final Repricing Calculation after consultation with the Borrower absent manifest error. Solely in the event that such Repricing Transaction is in fact consummated prior to the first anniversary of the First Amendment Effective Date, the Borrower agrees to pay to the

Administrative Agent, for the ratable account of each Lender with outstanding Term B Loans (excluding any Replacement Lenders but including any Lender that withholds its consent to such Repricing Transaction and is replaced or is removed as a Lender under Section 4.11), a fee in an amount equal to 1.0% of the aggregate principal amount of all Term B Loans being replaced on such date immediately prior to the effectiveness of such Repricing Transaction. Such fee shall be due and payable upon the date of the effectiveness of such Repricing Transaction.”

ARTICLE III

CONDITIONS TO EFFECTIVENESS

This Amendment and the amendments contained herein shall become effective on the date (the “First Amendment Effective Date”) when each of the conditions set forth in this Article III shall have been fulfilled to the satisfaction of the Administrative Agent.

SECTION 3.1. Counterparts. The Administrative Agent shall have received counterparts hereof executed on behalf of the Borrower, the Required Lenders and each of the Lenders with Term B Loans.

SECTION 3.2. Affirmation and Consent. The Administrative Agent shall have received, with counterparts for each Lender, a duly executed copy of an Affirmation and Consent, dated as of the First Amendment Effective Date, in form and substance reasonably satisfactory to the Administrative Agent, duly executed and delivered by each of the Obligors (other than the Borrower).

SECTION 3.3. Costs and Expenses, etc. The Administrative Agent shall have received all fees, costs and expenses due and payable pursuant to the Fee Letter, dated as of February 2, 2007, between the Borrower and Citigroup Global Capital Market, Inc. and Sections 3.3.2 and 10.3 of the Credit Agreement, if then invoiced.

ARTICLE IV

MISCELLANEOUS

SECTION 4.1. Cross-References. References in this Amendment to any Article or Section are, unless otherwise specified, to such Article or Section of this Amendment.

SECTION 4.2. Loan Document Pursuant to Existing Credit Agreement. This Amendment is a Loan Document executed pursuant to the Existing Credit Agreement and shall

(unless otherwise expressly indicated therein) be construed, administered and applied in accordance with all of the terms and provisions of the Existing Credit Agreement, as amended hereby, including Article X thereof.

SECTION 4.3. Successors and Assigns. This Amendment shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns.

SECTION 4.4. Counterparts. This Amendment may be executed by the parties hereto in several counterparts, each of which when executed and delivered shall be an original and all of which shall constitute together but one and the same agreement. Delivery of an executed counterpart of a signature page to this Amendment by facsimile (or other electronic) transmission shall be effective as delivery of a manually executed counterpart of this Amendment.

SECTION 4.5. Governing Law. **THIS AMENDMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK.**

SECTION 4.6. Full Force and Effect; Limited Amendment. Except as expressly amended hereby, all of the representations, warranties, terms, covenants, conditions and other provisions of the Existing Credit Agreement and the Loan Documents shall remain unchanged and shall continue to be, and shall remain, in full force and effect in accordance with their respective terms. The amendments set forth herein shall be limited precisely as provided for herein to the provisions expressly amended herein and shall not be deemed to be an amendment to, waiver of, consent to or modification of any other term or provision of the Existing Credit Agreement or any other Loan Document or of any transaction or further or future action on the part of any Obligor which would require the consent of the Lenders under the Existing Credit Agreement or any of the Loan Documents.

SECTION 4.7. Representations and Warranties. In order to induce the Lenders to execute and deliver this Amendment, the Borrower hereby represents and warrants to the Lenders, on the First Amendment Effective Date, after giving effect to this Amendment, all statements set forth in Section 5.2.1 of the Credit Agreement are true and correct (subject to the materiality set forth therein).

IN WITNESS WHEREOF, the parties hereto have executed and delivered this Amendment as of the date first above written.

HANESBRANDS INC.

By: /s/ Richard D. Moss
Richard D. Moss
Senior Vice President and Treasurer

J.P. MORGAN WHITEFRIARS INC.

By: /s/ Jason Boyer
Title: Jason Boyer, VP

BOSTON HARBOR CLO 2004-1, Ltd.

By: /s/ Beth Mazor
Beth Mazor
Title: V.P.

UNITED OVERSEAS BANK LIMITED, NEW
YORK AGENCY

By: /s/ George Lim
Name: George Lim
Title: FVP & General Manager

By: /s/ Mario Sheng
Name: Mario Sheng
Title: AVP

Grand Central Asset Trust, EAP Series

By: /s/ Roy Hykal
Roy Hykal
Title: Attorney-in-fact

Grand Central Asset Trust, ECL Series

By: /s/ Roy Hykal
Roy Hykal
Title: Attorney-in-fact

Sandelman Finance 2006-1, Ltd.

By: /s/
Title: Collateral Administrator

EATON VANCE CDO VI LTD.
BY: EATON VANCE MANAGEMENT AS
INVESTMENT ADVISOR

By: /s/ Michael B. Botthof
Michael B. Botthof
Title: Vice-President

MERRILL LYNCH, PIERCE, FENNER & SMITH
INCORPORATED

By: /s/ Neyda Darias
Name: Neyda Darias
Title: Vice-President

Boldwater CLO, Ltd.

By: /s/ Philip Orenstein
Philip Orenstein
Title: Managing Director

Magnette IV CLO, Limited

By: /s/
Title: Authorized Signatory

Denali Capital LLC, managing member of DC Funding Partners LLC, portfolio manager for DENALI CAPITAL CLO V, LTD., or an affiliate

By: /s/ John P. Thacker
John P. Thacker
Title: Chief Credit Officer

Denali Capital LLC, managing member of DC Funding Partners LLC, portfolio manager for DENALI CAPITAL CLO VI, LTD., or an affiliate

By: /s/ John P. Thacker
John P. Thacker
Title: Chief Credit Officer

Denali Capital LLC, managing member of DC Funding Partners LLC, portfolio manager for DENALI CAPITAL CLO VII, LTD., or an affiliate

By: /s/ John P. Thacker
John P. Thacker
Title: Chief Credit Officer

The Travelers Indemnity Company

By: /s/ Annette M. Masterson
Annette M. Masterson
Title: Vice President

MARATHON CLO II LTD.

By: Marathon Asset Management LLC
Its Collateral Manager

By: /s/ Andrew Rehinowitz
Andrew Rehinowitz, , CPA, ESQ
Title: Chief Financial Officer
Authorized Signature

DESJARDINS FINANCIAL SECURITY LIFE
ASSURANCE COMPANY

By: Marathon Asset Management LLC
Its Investment Manager and Authorized Signatory

By: /s/ Andrew Rehinowitz
Andrew Rehinowitz, , CPA, ESQ
Title: Chief Financial Officer
Authorized Signature

GOLDMAN SACHS CREDIT PARTNERS L.P.

By: /s/ Pedro Ramirez
Pedro Ramirez
Title: Authorized Signatory

ACA CLO 2005-1, Limited
ACA Management, LLC as Investment Advisor

By: /s/ Vincent Ingato
 Vincent Ingato
 Title: Managing Director

ACA CLO 2006 – 2, LIMITED
ACA Management, LLC as Investment Advisor

By: /s/ Vincent Ingato
 Vincent Ingato
 Title: Managing Director

Baker Street Funding CLO 2005-1 Ltd

By: /s/ Ian M. Burt
 Title: Collateral Manager
 Ian M. Burt
 Managing Director
 SunTrust Capital Markets, Inc.

CAVALRY CLO I, LTD

By: Regiment Capital Management, LLC
as its Investment Advisor

By: Regiment Capital Advisors, LP
its Manager and pursuant to delegated authority

By: Regiment Capital Advisors, LLC
its General Partner

By: /s/ Mark A. Brostowski
 Mark A. Brostowski
 Authorized Signatory

KKR Financial CLO 2007-2, Ltd.

By: /s/ Morgan Falk
Title: Morgan W. Falk

Deutsche Bank AG London

By: /s/ Karin Flitti
Karin Flitti
Title: Director

APIDOS CDO III

By: Its Investment Advisor Apidos Capital
Management, LLC

By: /s/
Title:

GENERAL ELECTRIC CAPITAL
CORPORATION

By: /s/ Rebecca A. Ford
Title: Duly Authorized Signatory

COPPER RIVER CLO LTD.

By: /s/ Kaitlin Trinh
Kaitlin Trinh
Title: Director

GREEN LANE CLO LTD.

By: /s/ Kaitlin Trinh
Kaitlin Trinh
Title: Director

KENNECOTT FUNDING LTD.

By: /s/ Kaitlin Trinh
Kaitlin Trinh
Title: Director

AIB Debt Management Limited

By: /s/ Joseph Augustini
Title: Joseph Augustini
Senior Vice President
Investment Advisor to AIB Debt Management,
Limited

By: /s/ Gregory J. Wiske
Title: Gregory J. Wiske
Vice President
Investment Advisor to AIB Debt Management,
Limited

WEST BEND MUTUAL INSURANCE
COMPANY

By: TCW Advisors, Inc., as its Investment Advisor

By: /s/ Scott Whalen
Scott Whalen
Vice President

By: /s/ Vikas Mavinkurve
Vikas Mavinkurve
Vice President

VITESSE CLO LTD.
By: TCW Advisors as its
Portfolio Manager

By: /s/ Scott Whalen
Scott Whalen
Vice President

By: /s/ Vikas Mavinkurve
Vikas Mavinkurve
Vice President

1776 CLO I, LTD.

By: /s/
Title: Authorized Representative

ColumbusNova CLO Ltd. 2006-1

By: /s/
Title: Director

Yorkville CBNA Loan Funding LLC, for itself or as
agent for Yorkville CFPI Loan Funding LLC

By: /s/ Mikus Kins
Mikus N. Kins
Title: Attorney-in-fact

McDonnell Investment Management, LLC as
Manager Wind River CLO I LTD.

By: /s/ Kathleen A. Zarn
Kathleen A. Zarn
Title: Vice President

McDonnell Investment Management, LLC as
Manager Wind River CLO II – Tate Investors, Ltd.

By: /s/ Kathleen A. Zarn
Kathleen A. Zarn
Title: Vice President

McDonnell Investment Management, LLC as
Investment Manager
McDonnell Loan Opportunity Ltd.

By: /s/ Kathleen A. Zarn
Kathleen A. Zarn
Title: Vice President

McDonnell Investment Management, LLC as
Investment Manager
Gannett Peak CLO I, Ltd.

By: /s/ Kathleen A. Zarn
Kathleen A. Zarn
Title: Vice President

BABSON CLO LTD. 2004-I
BABSON CLO LTD. 2004-II
BABSON CLO LTD. 2005-I
BABSON CLO LTD. 2005-II
BABSON CLO LTD. 2005-III
BABSON CLO LTD. 2006-I
BABSON CLO LTD. 2006-II
BABSON CLO LTD. 2007-I
SAPHIRE VALLEY CDO I, LTD.
SUFFIELD CLO. LIMITED

By: Babson Capital Management LLC as Collateral
Manager

By: /s/
Title:

HAKONE FUND LLC
HAKONE FUND II, LLC
By: Babson Capital Management LLC as Investment
Manager

By: /s/
Title:

BILL & MELINDA GATES FOUNDATION
TRUST
By: Babson Capital Management LLC as
Investment Advisor

By: /s/
Title:

MASSACHUSETTS MUTUAL LIFE
INSURANCE COMPANY
By: Babson Capital Management LLC as
Investment Advisor

By: /s/ _____
Title:

Stanfield Carrera CLO, Ltd.
By: Stanfield Capital Partners LLC
as its Asset Manager

By: /s/ Christopher E. Jansen _____
Christopher E. Jansen
Title: Managing Partner

Stanfield Modena CLO, Ltd.
By: Stanfield Capital Partners, LLC as its Asset
Manager

By: /s/ Christopher E. Jansen _____
Christopher E. Jansen
Title: Managing Partner

Stanfield Vantage CLO, Ltd.
By: Stanfield Capital Partners, LLC as its Asset
Manager

By: /s/ Christopher E. Jansen _____
Christopher E. Jansen
Title: Managing Partner

Stanfield Veyron CLO, Ltd.
By: Stanfield Capital Partners, LLC as its Collateral
Manager

By: /s/ Christopher E. Jansen
Christopher E. Jansen
Title: Managing Partner

Stanfield Daytona CLO, Ltd.
By: Stanfield Capital Partners, LLC as its Collateral
Manager

By: /s/ Christopher E. Jansen
Christopher E. Jansen
Title: Managing Partner

Stanfield Bristol CLO, Ltd.
By: Stanfield Capital Partners, LLC as its Collateral
Manager

By: /s/ Christopher E. Jansen
Christopher E. Jansen
Title: Managing Partner

CLASSIC CAYMAN B.D., LIMITED

By: /s/ Janet Wolff /s/ Brian Schneider
Janet Wolff Brian Schneider
Authorized Signatory Authorized Signatory

CITIBANK, N.A.

By: /s/ Christine M. Kanicki
Christine M. Kanicki
Title: Attorney-In-Fact

CHAMPLAIN CLO, LTD.
By: INVESCO Senior Secured Management, Inc.
As Collateral Manager

By: /s/ Peter C. Wollman
Peter C. Wollman
Title: Authorized Signatory

CHARTER VIEW PORTFOLIO
By: INVESCO Senior Secured Management, Inc.
As Investment Advisor

By: /s/ Peter C. Wollman
Peter C. Wollman
Title: Authorized Signatory

DIVERSIFIED CREDIT PORTFOLIO LTD.
By: INVESCO Senior Secured Management, Inc.
As Investment Advisor

By: /s/ Peter C. Wollman
Peter C. Wollman
Title: Authorized Signatory

AIM FLOATING RATE FUND
By: INVESCO Senior Secured Management, Inc.
As Sub-Advisor

By: /s/ Peter C. Wollman
Peter C. Wollman
Title: Authorized Signatory

KATONAH V, LTD.
By: INVESCO Senior Secured Management, Inc.
As Investment Manager

By: /s/ Peter C. Wollman
Peter C. Wollman
Title: Authorized Signatory

LOAN FUNDING IX LLC, for itself or as agent for
Corporate Loan Funding IX LLC
By: INVESCO Senior Secured Management, Inc.
As Portfolio Manager

By: /s/ Peter C. Wollman
Peter C. Wollman
Title: Authorized Signatory

INVESCO EUROPEAN CDO I S.A.
By: INVESCO Senior Secured Management, Inc.
As Collateral Manager

By: /s/ Peter C. Wollman
Peter C. Wollman
Title: Authorized Signatory

LIMEROCK CLO I
By: INVESCO Senior Secured Management, Inc.
As Manager

By: /s/ Peter C. Wollman
Peter C. Wollman
Title: Authorized Signatory

MOSELLE CLO S.A.
By: INVESCO Senior Secured Management, Inc.
As Collateral Manager

By: /s/ Peter C. Wollman
Peter C. Wollman
Title: Authorized Signatory

NAUTIQUE FUNDING II LTD.
By: INVESCO Senior Secured Management, Inc.
As Collateral Manager

By: /s/ Peter C. Wollman
Peter C. Wollman
Title: Authorized Signatory

PETRUSSE EUROPEAN CLO S.A.
By: INVESCO Senior Secured Management, Inc.
As Collateral Manager

By: /s/ Peter C. Wollman
Peter C. Wollman
Title: Authorized Signatory

SAGAMORE CLO LTD.
By: INVESCO Senior Secured Management, Inc.
As Collateral Manager

By: /s/ Peter C. Wollman
Peter C. Wollman
Title: Authorized Signatory

SARATOGA CLO I, LIMITED
By: INVESCO Senior Secured Management, Inc.
As the Asset Manager

By: /s/ Peter C. Wollman
 Peter C. Wollman
 Title: Authorized Signatory

NAUTIQUE FUNDING LTD.
By: INVESCO Senior Secured Management, Inc.
As Collateral Manager

By: /s/ Peter C. Wollman
 Peter C. Wollman
 Title: Authorized Signatory

WASATCH CLO LTD
By: INVESCO Senior Secured Management, Inc.
As Portfolio Manager

By: /s/ Peter C. Wollman
 Peter C. Wollman
 Title: Authorized Signatory

AGUSTA TRADING LLC

By: /s/
 Title: Assistant Vice President

BALLANTYNE FUNDING LLC

By: /s/
 Title: Assistant Vice President

DUNES FUNDING LLC

By: _____ /s/
Title: Assistant Vice President

KEOWEE FALLS FUNDING LLC

By: _____ /s/
Title: Assistant Vice President

Grand Central Asset Trust, BDC Series

By: _____ /s/ Janet Haack
Janet Haack
Title: As Attorney in Fact

Mountain View Funding CLO 2006-I, Ltd.

By: Seix Advisors, a fixed income division of Trusco
Capital Management, Inc., as Collateral Manager

By: _____ /s/
Title: PM, Seix Advisors

Mountain View CLO II, Ltd.

By: Seix Advisors, a fixed income division of Trusco
Capital Management, Inc., as Collateral Manager

By: _____ /s/
Title: PM, Seix Advisors

BURR RIDGE CLO, LTD.

By: Deerfield Capital Management LLC as its
Collateral Manager

By: /s/

Title: Senior Vice President

CUMBERLAND II CLO, LTD.

By: Deerfield Capital Management LLC as its
Collateral Manager

By: /s/

Title: Senior Vice President

FORREST CREEK CLO, Ltd.

By: Deerfield Capital Management LLC as its
Collateral Manager

By: /s/

Title: Senior Vice President

LONG GROVE CLO, LIMITED

By: Deerfield Capital Management LLC as its
Collateral Manager

By: /s/

Title: Senior Vice President

MARKET SQUARE CLO, Ltd.
By: Deerfield Capital Management LLC as its
Collateral Manager

By: _____ /s/
Title: Senior Vice President

MARQUETTE PARK CLO LTD.
By: Deerfield Capital Management LLC as its
Collateral Manager

By: _____ /s/
Title: Senior Vice President

ROSEMONT CLO, Ltd.
By: Deerfield Capital Management LLC as its
Collateral Manager

By: _____ /s/
Title: Senior Vice President

SCHILLER PARK CLO, LTD.
By: Deerfield Capital Management LLC as its
Collateral Manager

By: _____ /s/
Title: Senior Vice President

Trimaran CLO VI Ltd
By: Trimaran Advisors, L.L.C.

By: _____ /s/ David M. Millison
David M. Millison
Title: Managing Director

Trimaran CLO VII Ltd.
By: Trimaran Advisors, L.L.C.

By: /s/ David M. Millison
David M. Millison
Title: Managing Director

Commerzbank AG, New York and Grand Cayman Branches

By: /s/ Marianne I. Medora
Name: Marianne I. Medora
Title: Senior Vice President

By: /s/ Charles W. Polet
Name: Charles W. Polet
Title: Assistant Treasurer

ANCHORAGE CROSSOVER CREDIT FINANCE, LTD.
By: Anchorage Advisors, L.L.C., its Investment Manager

By: /s/ Michael Aglialoro
Michael Aglialoro
Title: Executive Vice President

VAN KAMPEN SENIOR INCOME TRUST
By: Van Kampen Asset Management

By: /s/ Robert P. Drobny
Robert P. Drobny
Title: Vice President

VAN KAMPEN SENIOR LOAN FUND

By: Van Kampen Asset Management

By: /s/ Robert P. Drobny

Robert P. Drobny

Title: Vice President

APIDOS CDO I

By: Its Investment Advisor Apidos Capital Management,
LLC

By: /s/ John W. Stelwagon

John W. Stelwagon

Title: Managing Director

APIDOS CDO II

By: Its Investment Advisor Apidos Capital Management,
LLC

By: /s/ John W. Stelwagon

John W. Stelwagon

Title: Managing Director

APIDOS CDO V

By: Its Investment Advisor Apidos Capital Management,
LLC

By: /s/ John W. Stelwagon

John W. Stelwagon

Title: Managing Director

APIDOS CDO VI

By: Its investment advisor Apidos Capital Management,
LLC as Collateral Manager

By: /s/ John W. Stelwagon

John W. Stelwagon

Title: Managing Director

APIDOS QUATTRO

By: Its investment advisor Apidos Capital Management,
LLC as Collateral Manager

By: /s/ John W. Stelwagon

John W. Stelwagon

Title: Managing Director

APIDOS CDO IV

By: Its investment advisor Apidos Capital Management,
LLC

By: /s/ John W. Stelwagon

John W. Stelwagon

Title: Managing Director

SCOTIABANK IRELAND LTD.

By: /s/ Neam Ahmed

Neam Ahmed

Title: Authorized Signatory

Nomura Bond and Loan Fund

By: Mitsubishi UFJ Trust & Banking Corporation as Trustee
By: Nomura Corporate Research & Asset Management Inc.
Attorney in Fact

By: /s/ Richard W. Stewart
Richard W. Stewart
Title: Managing Director

Clydesdale CLO 2003 Ltd.

By: Nomura Corporate Research and Asset Management Inc.
As Collateral Manager

By: /s/ Richard W. Stewart
Richard W. Stewart
Title: Managing Director

Clydesdale CLO 2004, Ltd.

By: Nomura Corporate Research and Asset Management Inc.
As Investment Manager

By: /s/ Richard W. Stewart
Richard W. Stewart
Title: Managing Director

Clydesdale Strategic CLO I, Ltd.

By: Nomura Corporate Research and Asset Management Inc.
As Investment Manager

By: /s/ Richard W. Stewart
Richard W. Stewart
Title: Managing Director

Clydesdale CLO 2005, Ltd.

By: Nomura Corporate Research and Asset Management Inc.
As Investment Manager

By: /s/ Richard W. Stewart
Richard W. Stewart
Title: Managing Director

Clydesdale CLO 2006, Ltd.

By: Nomura Corporate Research and Asset Management Inc.
As Investment Manager

By: /s/ Richard W. Stewart
Richard W. Stewart
Title: Managing Director

COMSTOCK FUNDING LTD.

By: Silvermine Capital Management, LLC
as Investment Manager

By: /s/ Gregory C. Smith

Gregory C. Smith
Title: Vice President
Silvermine Capital Management, LLC

LOAN FUNDING XIII LLC for itself or as agent for
Corporate Funding XIII

By: /s/ Gregory C. Smith

Gregory C. Smith
Title: Vice President
Silvermine Capital Management, LLC

HSBC BANK USA, NATIONAL ASSOCIATION

By: /s/ James P. Kelly

Title: Senior Vice President

Grand Central Asset Trust, HFV Series

By: /s/ Janet Haack

Janet Haack
Title: As Attorney In Fact

Grayston CLO II 2004-1 Ltd.
By: Bear Stearns Asset Management Inc. as its Collateral Manager

By: /s/
Title: Associate Director

Emerald Orchard Limited

By: /s/ Neam Ahmed
Neam Ahmed
Title: Authorized Signatory

FRF Corporation

By: /s/ Neam Ahmed
Neam Ahmed
Title: Authorized Signatory

Golub Capital 2007 CLO, Ltd.
By: Golub Capital Management LLC, as Collateral
Manager

By: /s/
Title: Senior Vice President

Trumbull THC2 Loan Funding LLC, for itself or as agent for
Trumbull THC2 CFPI Loan Funding LLC.

By: /s/ Janet Haack
Janet Haack
Title: As Attorney In Fact

Eagle Creek CLO, Ltd.

By: /s/ Amy L. Gibson
 Title: Authorized Signor

Fall Creek CLO, Ltd.

By: /s/ Amy L. Gibson
 Title: Authorized Signor

STATE BANK OF INDIA

By: /s/ Ashok Wanchoo
 Ashok Wanchoo
 Title: VP & Head (CR)

COOKSMILL CORPORATION

By: /s/ Neam Ahmed
 Neam Ahmed
 Title: Authorized Signatory

Malibu CBNA Loan Funding LLC, for itself or as agent
for Malibu CFPI Loan Funding LLC

By: /s/ Janet Haack
 Janet Haack
 Title: As Attorney In Fact

Mountain Capital CLO III, Ltd.

By: /s/ Jonathan Dietz
Jonathan Dietz
Title: Director

TRS ARIA LLC

By: Deutsche Bank AG New York Branch
its sole member,

By: DB Services New Jersey, Inc.

By: /s/ Alice L. Wagner
Alice L. Wagner
Title: Vice President

By: /s/ Deirdre Whorton
Dierdre Whorton
Title: Assistant Vice President

Flagship CLO V

By: Deutsche Investment Management Americas, Inc. (as successor
in interest to Deutsche Asset Management, Inc.),

By: /s/ Eric S. Meyer
Eric S. Meyer, Director

By: /s/ Joseph Tavolieri
Name: Joseph Tavolieri
Title: Vice President

Flagship CLO IV
By: Deutsche Investment Management Americas,
Inc. (as successor in interest to Deutsche Asset
Management, Inc.), As Sub-advisor

By: /s/ Eric S. Meyer
Eric S. Meyer, Director

By: /s/ Joseph Tavolieri
Name: Joseph Tavolieri
Title: Vice President

Flagship CLO III
By: Deutsche Investment Management Americas,
Inc. (as successor in interest to Deutsche Asset
Management, Inc.), As Sub-advisor

By: /s/ Eric S. Meyer
Eric S. Meyer, Director

By: /s/ Joseph Tavolieri
Name: Joseph Tavolieri
Title: Vice President

Flagship CLO II
By: Deutsche Investment Management Americas,
Inc. (as successor in interest to Deutsche Asset
Management, Inc.), As Sub-advisor

By: /s/ Eric S. Meyer
Eric S. Meyer, Director

By: /s/ Joseph Tavolieri
Name: Joseph Tavolieri
Title: Vice President

Aurum CLO 2002-1

By: Deutsche Investment Management Americas,
Inc. (as successor in interest to Deutsche Asset
Management, Inc.), As Sub-advisor

By: /s/ Eric S. Meyer
Eric S. Meyer, Director

By: /s/ Joseph Tavolieri
Name: Joseph Tavolieri
Title: Vice President

TRS FORE LLC

By: Deutsche Bank AG New York Branch
its sole member,
By: DB Services New Jersey, Inc.

By: /s/ Alice L. Wagner
Alice L. Wagner
Title: Vice President

By: /s/ Deirdre Whorton
Dierdre Whorton
Title: Assistant Vice President

TRS GSC Credit Strategies LLC

By: Deutsche Bank AG Cayman Islands Branch, Its
Sole Member
By: DB Services New Jersey, Inc.

By: /s/ Alice L. Wagner
Alice L. Wagner
Title: Vice President

By: /s/ Deirdre Whonon
Dierdre Whonon
Title: Assistant Vice President

Silverado CLO 2006-I Limited
By: Wells Capital Management
as Portfolio Manager

By: /s/ Zachary Tyler
Zachary Tyler
Title: Authorized Signatory

Silverado CLO 2007-I Limited
By: Wells Capital Management
as Portfolio Manager

By: /s/ Zachary Tyler
Zachary Tyler
Title: Authorized Signatory

Silverado CLO 2006-II Limited
By: Wells Capital Management
as Portfolio Manager

By: /s/ Zachary Tyler
Zachary Tyler
Title: Authorized Signatory

HillMark Funding Ltd.
By: Hillmark Capital Management, L.P. as Collateral
Manager

By: /s/ Kevin Cuskley
By: Kevin Cuskley
Title: Senior Portfolio Manager

HillMark Funding II
By: Hillmark Capital Management, L.P., as Collateral
Manager

By: /s/ Kevin Cuskley
By: Kevin Cuskley
Title: Senior Portfolio Manager

KINGSLAND III, LTD.,
By: Kingsland Capital Management, LLC, as
Manager

By: /s/ Vincent Siino
Vincent Siino
Title: Authorized Officer
Kingsland Capital Management, LLC
As Manager

KINGSLAND IV, LTD.,
By: Kingsland Capital Management, LLC, as Manager

By: /s/ Vincent Siino
Vincent Siino
Title: Authorized Officer
Kingsland Capital Management, LLC
As Manager

CONFLUENT 4 LIMITED, as Lender
By: Loomis, Sayles & Company, L.P.,
As Sub-Manager
By: Loomis, Sayles & Company, Incorporated,
Its General Partner

By: /s/ Kevin J. Perry

By: Kevin J. Perry
Title: Vice President

IXIS LOOMIS SAYLES SENIOR LOAN FUND
By: Loomis, Sayles and Company, L.P.
its manager
By: Loomis, Sayles and Company, Inc.
its general partner

By: /s/ Kevin J. Perry

By: Kevin J. Perry
Title: Vice President

LOOMIS SAYLES CLO I, LTD.
By: Loomis, Sayles and Company, L.P.
its collateral manager
By: Loomis, Sayles and Company, Inc.
its general partner

By: /s/ Kevin P. Charleston

Name: Kevin P, Charleston
Title: Executive Vice President

THE LOOMIS SAYLES SENIOR LOAN FUND, LLC

By: Loomis, Sayles and Company, L.P.

its manager

By: Loomis, Sayles and Company, Inc.

its general partner

By: /s/ Kevin J. Perry

By: Kevin J. Perry

Title: Vice President

THE LOOMIS SAYLES SENIOR LOAN FUND II LLC

By: Loomis, Sayles & Company, L.P.

Its Managing Member

By: Loomis, Sayles & Company, Inc.

Its General Partner

By: /s/ Kevin J. Perry

By: Kevin J. Perry

Title: Vice President

Airlie CLO 2006-II Ltd.

By: /s/ Alexander Tuff

Title: Head of Bank Debt

Airlie CLO 2006-I Ltd.

By: /s/ Alexander Tuff

Title: Head of Bank Debt

KNIGHT CBNA LOAN FUNDING -
KNIGHT CFPI LOAN FUNDING LLC

Knight CBNA Loan Funding LLC, for itself or as
Agent for Knight CFPI Loan Funding LLC

By: /s/ Erich VanRavenswaay
Erich VanRavenswaay
Title: Assistant Vice President

Four Corners CLO II, LTD.

By: /s/ Erich VanRavenswaay
Erich VanRavenswaay
Title: Assistant Vice President

Four Corners CLO 2005-I, Ltd.

By: Four Corners Capital Management, LLC
As Collateral Manager

By: /s/ Vijay Srinivasan
Vijay Srinivasan, CFA
Vice President

FORTRESS PORTFOLIO TRUST

By: Four Corners Capital Management, LLC
As Investment Manager

By: /s/ Vijay Srinivasan
Vijay Srinivasan, CFA
Vice President

SECURITY INCOME FUND-INCOME
OPPORTUNITY SERIES
By: Four Corners Capital Management, LLC
As Sub-Adviser

By: /s/ Vijay Srinivasan

Vijay Srinivasan, CFA
Vice President

FIRST TRUST/FOUR CORNERS SENIOR
FLOATING RATE INCOME FUND
By: Four Corners Capital Management, LLC
As Sub-Adviser

By: /s/ Vijay Srinivasan

Vijay Srinivasan, CFA
Vice President

FIRST TRUST/FOUR CORNERS SENIOR
FLOATING RATE INCOME FUND II
By: Four Corners Capital Management, LLC
As Sub-Adviser

By: /s/ Vijay Srinivasan

Vijay Srinivasan, CFA
Vice President

KC CLO I LIMITED

By: /s/ M. J. Harries /s/ Irina Borosova

Melanie Harries Irina Borosova
Assistant Vice Vice President
President, Operations

The Northern Trust Company

By: /s/ Peter J. Hallan

Peter J. Hallan

Title: Vice President

The Northwestern Mutual Life Insurance Co.

By: /s/ Steven P. Swanson

Steven P. Swanson

Title: Managing Director

WhiteHorse I, LTD.

By: WhiteHorse Capital Partners, L.P.

As Collateral Manager

By: /s/ E.M. Underwood

Ethan M. Underwood, CFA

Title: Portfolio Manager

WhiteHorse II, LTD.

By: WhiteHorse Capital Partners, L.P.

As Collateral Manager

By: /s/ E.M. Underwood

Ethan M. Underwood, CFA

Title: Portfolio Manager

WhiteHorse III, LTD.

By: WhiteHorse Capital Partners, L.P.

As Collateral Manager

By: /s/ E.M. Underwood

Ethan M. Underwood, CFA

Title: Portfolio Manager

WhiteHorse IV, Ltd.
By: WhiteHorse Capital Partners, L.P.
As Collateral Manager

By: /s/ E.M. Underwood
Ethan M. Underwood, CFA
Title: Portfolio Manager

Goldentree Loan Opportunities III, Limited
By: GoldenTree Asset Management, LP

By: /s/ Karen Weber
Title: Director — Bank Debt

Victoria Falls CLO, Ltd.
Summit Lake CLO, Ltd.
Diamond Lake CLO, Ltd.
Clear Lake CLO, Ltd.

By: /s/ Jonathan S. David
Jonathan S. David
SVP

Fraser Sullivan CLO I Ltd.
By: Fraser Sullivan Investment Management,
LLC, as Collateral Manager

By: /s/ John W. Fraser
Title: Managing Partner

Fraser Sullivan CLO II Ltd.
By: Fraser Sullivan Investment Management,
LLC, as Collateral Manager

By: /s/ John W. Fraser
Title: Managing Partner

Fraser Sullivan Credit Strategies Funding Ltd.
By: Fraser Sullivan Investment Management,
LLC, as Ramp Up Investment Manager

By: /s/ John w. Fraser
Title: Managing Partner

West LB AG., as Lender

By: /s/ George Suspanic
Name: George Suspanic
Title: Managing Director

By: /s/ Thomas Irwin
Name: Thomas Irwin
Title: Executive Director

Lender: Osprey CDO 2006-1 Ltd., as Lender
Brightwater Capital Management, as Collateral Manager

By: /s/ George Suspanic
Name: George Suspanic
Title: Managing Director

By: /s/ Thomas Irwin
Name: Thomas Irwin
Title: Executive Director

ACAS CLO 2007-1, LTD.
By American Capital Asset Management, LLC
as Portfolio Manager

By: /s/ Dana Dratch
Dana Dratch
Authorized Signatory

THE FOOTHILL GROUP, INC.

By: /s/ Richard Bohannon
Name: Richard Bohannon
Title: S.V.P.

Foothill CLO I, Ltd.

By: The Foothill Group, Inc.,
as attorney-in-fact

By: /s/ Richard Bohannon
Name: Richard Bohannon
Title: Managing Member

Premium Loan Trust I, Ltd.
Marquette US/European CLO P.L.C.
LightPoint CLO VII, Ltd.

By: /s/ Colin Donlan

Colin Donlan
Title: Director

Merrill Lynch Capital Corporation

By: /s/ Nancy Meadows

Nancy Meadows
Title: Vice President

Tralee CDO I, Ltd

By: PAR IV Capital Management LLC
as Collateral Manager

By: /s/ Edward Labrenz

Edward Labrenz
Title: Authorized Signatory

Phoenix Life Insurance Company

By: /s/ David M. Byerly

David M. Byerly
Title: Managing Director

Phoenix Life Insurance Company 3

By: /s/ David M. Byerly

David M. Byerly
Title: Managing Director

Phoenix Life Insurance Company 5

By: /s/ David M. Byerly
David M. Byerly
Title: Managing Director

Phoenix Edge Series Fund: Phoenix Multi-Sector
Fixed Income Series

By: /s/ David M. Byerly
David M. Byerly
Title: Managing Director

Phoenix Edge Series Fund: Phoenix Multi-Sector
Short term Bond Series

By: /s/ David M. Byerly
David M. Byerly
Title: Managing Director

Phoenix Low Duration Core Plus Bond Fund

By: /s/ David M. Byerly
David M. Byerly
Title: Managing Director

Phoenix Multi-Sector Short term Bond Fund

By: /s/ David M. Byerly
David M. Byerly
Title: Managing Director

Phoenix Multi-Sector Fixed Income Fund

By: /s/ David M. Byerly
David M. Byerly
Title: Managing Director

Goldman Sachs Asset Management CLO Public Limited Company
By: Goldman Sachs Asset Manager, L.P. as Manager

By: /s/ Sandra Stulberger
Title: Vice President

GSCP (NJ), L.P., on behalf of each of the following funds,
in its capacity as Collateral Manager:

GSC PARTNERS CDO FUND VIII, LIMITED

By: /s/ Seth Katzenstein
Name: Seth Katzenstein
Title: Authorized Signatory

PEOPLE'S BANK

By: /s/ Francis J. McGinn
Francis J. McGinn
Vice President

OWS II Ltd.

By: /s/ William Lemberg
By: William Lemberg
Title: Vice President

OWS CLO I Ltd.

By: /s/ William Lemberg
By: William Lemberg
Title: Vice President

LaSalle Bank National Association

By: /s/
Title: Senior Vice President

By: Callidus Debt Partners CLO Fund II, Ltd.
By: Its Collateral Manager, Callidus Capital
Management, LLC

By: /s/ Peter R. Bennett
Peter R. Bennett
Principal

By: Callidus Debt Partners CLO Fund III, Ltd.
By: Its Collateral Manager, Callidus Capital
Management, LLC

By: /s/ Peter R. Bennett
Peter R. Bennett
Principal

By: Callidus Debt Partners CLO Fund IV, Ltd.
By: Its Collateral Manager, Callidus Capital
Management, LLC

By: /s/ Peter R. Bennitt
Peter R. Bennitt
Principal

By: Callidus Debt Partners CLO Fund V, Ltd.
By: Its Collateral Manager, Callidus Capital
Management, LLC

By: /s/ Peter R. Bennitt
Peter R. Bennitt
Principal

By: MAPS CLO Fund II, Ltd.
By: Its Collateral Manager, Callidus Capital
Management, LLC

By: /s/ Peter R. Bennitt
Peter R. Bennitt
Principal

By: MAPS CLO Fund II, Ltd.
By: Its Collateral Manager, Callidus Capital
Management, LLC

By: /s/ Peter R. Bennitt
Peter R. Bennitt
Principal

Harch CLO II, LTD

By: /s/ Michael E. Lewitt
Michael E. Lewitt
Title: Authorized Signatory

Harch CLO III, LTD

By: /s/ Michael E. Lewitt
Michael E. Lewitt
Title: Authorized Signatory

BlueMountain CLO II Ltd.

By: /s/ Kimberly Re
Title: Associate

BlueMountain CLO III Ltd.

By: /s/ Kimberly Re
Title: Associate

JOHN HANCOCK HIGH YIELD FUND

By: /s/ Arthur N. Calauvitinos
Vice President
Title: Arthur N. Calauvitinos

Duane Street CLO III, Ltd.
By: DiMaio Ahmad Capital, LLC, as Collateral
Manager

By: /s/ Lawrence Wolfson
Lawrence Wolfson
Title: Authorized Signatory

Shinnecock CLO 2006-I, LTD.

By: /s/ David Spring
David Spring
Title: Director of Operations

Halcyon Loan Investors CLO I, Ltd.

By: /s/ David Martino
David Martino
Title: Controller

Mizuho Corporate Bank, Ltd.

By: /s/ Raymond Ventura
Name: Raymond Ventura
Title: Deputy General Manager

OCEAN TRAILS CLO I

By: West Gate Horizons Advisors LLC, as
Collateral Manager

By: /s/ Cheryl Wasilewski
Name Cheryl Wasilewski
Title: Senior Credit Analyst

OCEAN TRAILS CLO II

By: West Gate Horizons Advisors LLC, as
Manager

By: /s/ Cheryl Wasilewski

Name Cheryl Wasilewski

Title: Senior Credit Analyst

BANK OF MONTREAL

By: HIM MONEGY, INC., AS AGENT

By: /s/ Jason Anderson

Name Jason Anderson

Title: Associate

WESTWOOD CDO I, LTD.

By: /s/

Title: Vice President

PACIFICA CDO II, LTD.

By: /s/

Title: Vice President

PACIFICA CDO VI, LTD.

By: /s/

Title: Vice President

NORTHWOODS CAPITAL IV, LIMITED
By: ANGELO, GORDON & CO., L.P.
AS COLLATERAL MANAGER

By: /s/ Bruce Martin
 Bruce Martin
 Title: Managing Director

NORTHWOODS CAPITAL V, LIMITED
By: ANGELO, GORDON & CO., L.P.
AS COLLATERAL MANAGER

By: /s/ Bruce Martin
 Bruce Martin
 Title: Managing Director

NORTHWOODS CAPITAL VI, LIMITED
By: ANGELO, GORDON & CO., L.P.
AS COLLATERAL MANAGER

By: /s/ Bruce Martin
 Bruce Martin
 Title: Managing Director

NORTHWOODS CAPITAL VII, LIMITED
By: ANGELO, GORDON & CO., L.P.
AS COLLATERAL MANAGER

By: /s/ Bruce Martin
 Bruce Martin
 Title: Managing Director

Oppenheimer Senior Floating Rate Fund

By: /s/
 Title:

Bismark CBNA Loan Funding LLC

By: _____ /s/
Title:

PACIFIC SELECT FUND — HIGH YIELD BOND
PORTFOLIO

By: Pacific Life Insurance Company
in its capacity as Investment Adviser

By: _____ /s/ Lori Johnstone
Name: Lori Johnstone
Title: Portfolio Manager

By: _____ /s/ Peter S. Fiek
Name: Peter S. Fiek
Title: Assistant Secretary

BLT V LLC

By: _____ /s/ Michael Wotanowski
Michael Wotanowski
Title: Authorized Signatory

BARCLAYS BANK PLC

By: _____ /s/
Title: Director

MORGAN STANLEY SENIOR FUNDING, INC.

By: /s/ Donna M. Souza
Title: Donna M. Souza
Title: Vice President

Landmark VIII CDO Limited, LLC.
By: Aladdin Capital Management, LLC
as Manager

By: /s/
Title: Authorized Signatory

Landmark IX CDO Limited, LLC.
By: Aladdin Capital Management, LLC
as Manager

By: /s/
Title: Authorized Signatory

BRANCH BANKING & TRUST COMPANY

By: /s/
Title: Senior Vice President

Highbridge Fixed Income Opportunity Master Fund,
L.P.
By: Highbridge Capital Management, LLC as trading
manager and not in its individual capacity

By: /s/
Title: Portfolio Manager

Carlyle High Yield Partners VI, Ltd.

By: /s/ Linda Pace
Linda Pace
Title: Managing Director

Carlyle High Yield Partners VII, Ltd.

By: /s/ Linda Pace
Linda Pace
Title: Managing Director

Carlyle High Yield Partners VIII, Ltd.

By: /s/ Linda Pace
Linda Pace
Title: Managing Director

Carlyle Loan Investment, Ltd.

By: /s/ Linda Pace
Linda Pace
Title: Managing Director

Carlyle Capital Investment Limited

By: /s/ Linda Pace
Linda Pace
Title: Managing Director

NAVIGARE FUNDING I CLO LTD

By: Navigare Partners LLC

Its collateral manager, as Lender

By: /s/ Joel G. Serebransky

Name: Joel G. Serebransky

Title: Managing Director

NAVIGARE TOTAL RETURN LOAN FUND I

(SEGREGATED PORTFOLIO)

By: /s/ Joel G. Serebransky

Name: Joel G. Serebransky

Title: Managing Director

The Sumitomo Trust & Banking Co., Ltd.,
New York Branch

By: /s/ Elizabeth A. Quirk

Title: Elizabeth A. Quirk

Vice President

IKB Capital Corporation

By: /s/

Title: President

Bacchus (U.S.) 2006-1 Ltd.

By: /s/

Title: President

Ameriprise Certificate Company
By: RiverSource Investments,
LLC as Collateral Manager

By: /s/ Yvonne E. Stevens
Yvonne E. Stevens
Title: Senior Managing Director

Atlas Loan Funding (CENT I) LLC
By: RiverSource Investments, LLC
Attorney in Fact

By: /s/ Robin C. Stancil
Robin C. Stancil
Title: Director of Operations

Centurion CDO VI, Ltd.
By: RiverSource Investments,
LLC as Collateral Manager

By: /s/ Robin C. Stancil
Robin C. Stancil
Title: Director of Operations

Centurion CDO VII, Ltd.
By: RiverSource Investments,
LLC as Collateral Manager

By: /s/ Robin C. Stancil
Robin C. Stancil
Title: Director of Operations

Centurion CDO 8, Ltd.
By: RiverSource Investments,
LLC as Collateral Manager

By: /s/ Robin C. Stancil
Robin C. Stancil
Title: Director of Operations

Centurion CDO 9, Ltd.
By: RiverSource Investments,
LLC as Collateral Manager

By: /s/ Robin C. Stancil
Robin C. Stancil
Title: Director of Operations

Cent CDO 10, Ltd.
By: RiverSource Investments,
LLC as Collateral Manager

By: /s/ Robin C. Stancil
Robin C. Stancil
Title: Director of Operations

Cent CDO XI, Limited
By: RiverSource Investments,
LLC as Collateral Manager

By: /s/ Robin C. Stancil
Robin C. Stancil
Title: Director of Operations

Cent CDO 12 Limited
By: RiverSource Investments,
LLC as Collateral Manager

By: /s/ Robin C. Stancil
Robin C. Stancil
Title: Director of Operations

RiverSource Bond Series, Inc.
RiverSource Floating Rate Fund

By: /s/ Robin C. Stancil
Robin C. Stancil
Title: Assistant Vice President

Monument Park CDO Ltd.
By: Blackstone Debt Advisors L.P.
As Collateral Manager

By: /s/ Dean T. Criares
Dean T. Criares
Title: Senior Managing Director

Union Square CDO Ltd.
By: Blackstone Debt Advisors L.P.
As Collateral Manager

By: /s/ Dean T. Criares
Dean T. Criares
Title: Senior Managing Director

Inwood Park CDO Ltd.
By: Blackstone Debt Advisors L.P.
As Collateral Manager

By: /s/ Dean T. Criares
Dean T. Criares
Title: Senior Managing Director

Mountain Capital CLO IV, Ltd.

By: /s/ Jonathan Dietz
Jonathan Dietz
Title: Director

MUIRFIELD TRADING LLC

By: /s/
Title: Assistant Vice President

Gale Force 2 CLO, Ltd.
By: GSO Capital Partners LP as Collateral Manager

By: /s/ Sanjai Bhonsle
Name: Sanjai Bhonsle
Title: Authorized Signatory

Sun Life Assurance Company of Canada (US)
By: GSO Capital Partners LP as Sub-Advisor

By: /s/ Sanjai Bhonsle
Name: Sanjai Bhonsle
Title: Authorized Signatory

FOXES BASIN CLO 2003, LTD.

By: GSO Capital Partners LP as Collateral Manager

By: /s/ Sanjai Bhonsle

Name: Sanjai Bhonsle

Title: Authorized Signatory

HUDSON STRAITS CLO 2004, LTD.

By: GSO Capital Partners LP as Collateral Manager

By: /s/ Sanjai Bhonsle

Name: Sanjai Bhonsle

Title: Authorized Signatory

Gale Force 2 CLO, Ltd.

By: GSO Capital Partners LP as Collateral Manager

By: /s/ Sanjai Bhonsle

Name: Sanjai Bhonsle

Title: Authorized Signatory

Blackrock Senior Income Series

Blackrock Senior Income Series II

Blackrock Senior Income Series IV

Granite Finance Limited

Magnetite V CLO, Limited

Senior Loan Portfolio

By: /s/ AnnMarie Smith

AnnMarie Smith

Authorized Signatory

NATIXIS

By: /s/ Tefta Ghilaga
Tefta Ghilaga
Title: Director
Natixis

By: /s/ Harold Birk
Harold Birk
Managing Director

Atlas Loan Funding I, LLC
By: Atlas Capital Funding, Ltd.
By: Structured Asset Investors, LLC
Its Investment Manager

By: /s/ Diana M. Himes
Name: Diana M. Himes
Title: Associate

Atlas Loan Funding (Hartford), LLC
By: Atlas Capital Funding, Ltd.
By: Structured Asset Investors, LLC
Its Investment Manager

By: /s/ Diana M. Himes
Name: Diana M. Himes
Title: Associate

Atlas Loan Funding (Navigator), LLC
By: Atlas Capital Funding, Ltd.
By: Structured Asset Investors, LLC
Its Investment Manager

By: /s/ Diana M. Himes
Name: Diana M. Himes
Title: Associate

WB Loan Funding 1, LLC

By: /s/ Diana M. Himes

Name: Diana M. Himes

Title: Associate

WB Loan Funding 4, LLC

By: /s/ Diana M. Himes

Name: Diana M. Himes

Title: Associate

WB Loan Funding 5, LLC

By: /s/ Diana M. Himes

Name: Diana M. Himes

Title: Associate

AVENUE CLO IV, LIMITED

AVENUE CLO V, LIMITED

By: /s/ Richard D'Addario

Richard D'Addario

Title: Senior Portfolio Manager

Eagle Master Fund Ltd.
By: Citigroup Alternative Investments LLC,
As Investment Manager for and on behalf of
Eagle Master Fund Ltd.

By: /s/ Robert J. O'Brien
Title: VP

GULF STREAM-COMPASS CLO 2002-1 LTD
By: Gulf Stream Asset Management, LLC
AS COLLATERAL MANAGER

By: /s/ Barry K. Love
Title: Chief Credit Officer

GULF STREAM-COMPASS CLO 2003-1 LTD
By: Gulf Stream Asset Management, LLC
AS COLLATERAL MANAGER

By: /s/ Barry K. Love
Title: Chief Credit Officer

GULF STREAM-COMPASS CLO 2005-1 LTD
By: Gulf Stream Asset Management, LLC
AS COLLATERAL MANAGER

By: /s/ Barry K. Love
Title: Chief Credit Officer

GULF STREAM-RASHINBAN CLO 2006-1 LTD
By: Gulf Stream Asset Management, LLC
AS COLLATERAL MANAGER

By: /s/ Barry K. Love
Title: Chief Credit Officer

GULF STREAM-SEXTANT CLO 2006-1 LTD
By: Gulf Stream Asset Management, LLC
As Collateral Manager

By: /s/ Barry K. Love
Title: Chief Credit Officer

AMMC CLO III, LIMITED
By: American Money Management Corp.,
as Collateral Manager

By: /s/ Chester M. Eng
Chester M. Eng
Title: Senior Vice President

AMMC CLO IV, LIMITED
By: American Money Management Corp.,
as Collateral Manager

By: /s/ Chester M. Eng
Chester M. Eng
Title: Senior Vice President

AMMC CLO VI, LIMITED
By: American Money Management Corp.,
as Collateral Manager

By: /s/ Chester M. Eng
Chester M. Eng
Title: Senior Vice President

AMMC CLO VII, LIMITED
By: American Money Management Corp.,
as Collateral Manager

By: /s/ Chester M. Eng
Chester M. Eng
Title: Senior Vice President

Wachovia Bank NA

By: /s/
Title: Director

Cole Brook CBNA Loan Funding LLC

By: /s/ Roy Hykal
Roy Hykal
Title: Attorney-in-fact

ABN AMRO Bank N.V.

By: /s/ Roy Hykal
Roy Hykal
Title: Attorney-in-fact

Morgan Stanley Prime Income Trust

By: /s/
Title: Executive Director

Qualcomm Global Trading, Inc.
By: Morgan Stanley Investment Management, Inc.
As Investment Manager

By: /s/ _____
Title: Executive Director

Confluent 3 Limited
By: Morgan Stanley Investment Management, Inc.
As Investment Manager

By: /s/ _____
Title: Executive Director

MSIM Croton, Ltd.
By: Morgan Stanley Investment Management, Inc.
As Collateral Manager

By: /s/ _____
Title: Executive Director

MERRILL LYNCH CREDIT PRODUCTS, LLC

By: /s/ Neyda Darias _____
Name: Neyda Darias
Title: Vice President

CS ADVISORS CLO I LTD.
By: CapitalSource Advisors LLC, as Portfolio Manager
and attorney-in-fact

By: /s/ _____
Title: Vice President

Hartford Institutional Trust, on behalf of its
Floating Rate Bank Loan Series
By: Hartford Investment Management Company,
Its Investment Manager

By: /s/ Francesco Ossino
Francesco Ossino
Title: Vice President

KKR Financial CLO 2007-2, Ltd.

By: /s/ Morgan W. Falk
Morgan W. Falk
Title: Morgan W. Falk

The Hartford Mutual Funds, Inc. on behalf of the
Hartford Floating Rate Fund by Hartford Investment
Management Company, its sub-advisor as a lender,

By: /s/ Francesco Ossino
Francesco Ossino
Title: Vice President